



UAB MGF "ŠVIESOS KONVERSIJA"

2017-02-22, Vilnius, Lithuania

Light Conversion Conflict Minerals Statement

"Conflict Minerals" refers to minerals or other derivatives (specifically, Tin, Tantalum, Tungsten, and Gold, also known as 3TG) mined in the eastern provinces of the Democratic Republic of the Congo (DRC) and in the adjoining countries where the revenues of the 3TG minerals may be directly or indirectly financing armed groups engaged in civil war resulting in serious social and environmental abuses. In July 2010, the United States passed the Dodd-Frank Financial Reform & Consumer Protection Act, section 1502(b) requiring all US public companies and their suppliers to disclose the chain of custody usage of conflict minerals.

While Light Conversion is not subject to SEC reporting, our company fully supports this legislation and its position is to avoid the use of conflict minerals.

Light Conversion does not procure 3TG minerals directly from mines or smelters; nevertheless, to support our customers and to comply our company values, Light Conversion is working with our suppliers to ensure that no conflict minerals will be used in our products:

- Light Conversion expects its suppliers to source materials from socially responsible suppliers.
- Light Conversion expects all its suppliers to comply with the Dodd-Frank regulation <https://www.sec.gov/rules/final/2012/34-67716.pdf>
- Suppliers must pass this requirement through their own supply chain and determine the source of specified minerals.

Based upon the declarations of our suppliers and current information provided by them, we confirm that all products that are produced and distributed by Light Conversion do not contain "conflict minerals" as defined by Section 1502 of the Dodd-Frank Financial Reform & Consumer Protection Act.

A handwritten signature in black ink, appearing to read "Darius Mikalauskas".

Darius Mikalauskas

Quality Manager